



ALL PRO QDRO, LLC  
P.O. Box 1600  
Livingston, New Jersey 07039  
(973) 716-9777 \* Fax (973) 716-9877  
www.allproqdro.com

**PENSION EVALUATION CHECKLIST**  
**COVERTURE FRACTION FOR**  
**DEFINED CONTRIBUTION PLAN**

**1. Party Requesting Evaluation:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Email address (required if no Fax # is provided) \_\_\_\_\_

**2. Participant Information:**

Name: \_\_\_\_\_

Plan Name: \_\_\_\_\_

**3. Key Dates:**

Date Participant started in plan: \_\_\_\_\_

Date of marriage: \_\_\_\_\_

Date after which plan is no  
longer marital "cut-off" date: \_\_\_\_\_  
(Usually the date of filing of Complaint)

**4. Benefit Amount:**

Provide a copy of a benefit statement indicating the value of the Plan as of the cut-off.

**NOTE: THIS INFORMATION MUST BE PROVIDED IN ORDER TO PREPARE THIS REPORT.**

**5. Signature:**

My signature below confirms that the information provided above is accurate and complete to the best of my knowledge. I have not intentionally provided any false or misleading information nor have I purposefully omitted any information. My signature below also confirms my request that All Pro QDRO prepare a pension evaluation in this matter and that I accept the fees as indicated. I understand there is a \$100 NON-REFUNDABLE file set up fee.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**METHOD OF PAYMENT**

\_\_\_\_ Enclosed is my check payable to All Pro QDRO, LLC for \$200.00

\_\_\_\_ Enclosed is my check payable to All Pro QDRO, LLC for \$300.00  
(Expedited Service within 48 hours)

\_\_\_\_ My credit card information is provided below

Credit Card Type:            Visa or Mastercard only

Credit Card Number:        \_\_\_\_\_

Security Number:            \_\_\_\_\_  
(This is the last three numbers located on the back of your card by  
or on the signature line)

Expiration Date:            \_\_\_\_\_

Name on Card:              \_\_\_\_\_

Billing Address:             \_\_\_\_\_

\_\_\_\_\_

Amount to be Charged:     \_\_\_\_\_     \$200.00  
\_\_\_\_\_     \$300.00 (Expedited Service within 48 hours)